








**MONTHLY CONTAINER TRADE REPORT
- Overseas Containers**

Port of Melbourne

MONTHLY OVERSEAS CONTAINER TRADE UPDATE: JANUARY 2021

Overseas container trade – January 2021

Full overseas container imports	Full overseas container exports	Empty overseas container imports	Empty overseas container exports	Total overseas containers
				
14.8%	9.4%	- 10.3%	46.3%	20.2%
117,245	48,273	4,179	65,633	235,330

Total overseas container throughput (full + empty) for January 2021 was 235,330 TEU, this was an increase of 20.2% over January 2020. Total (full + empty) overseas container imports for the month were up 13.7% while total (full + empty) overseas container exports also increased by 28.0% in comparison to January 2020.

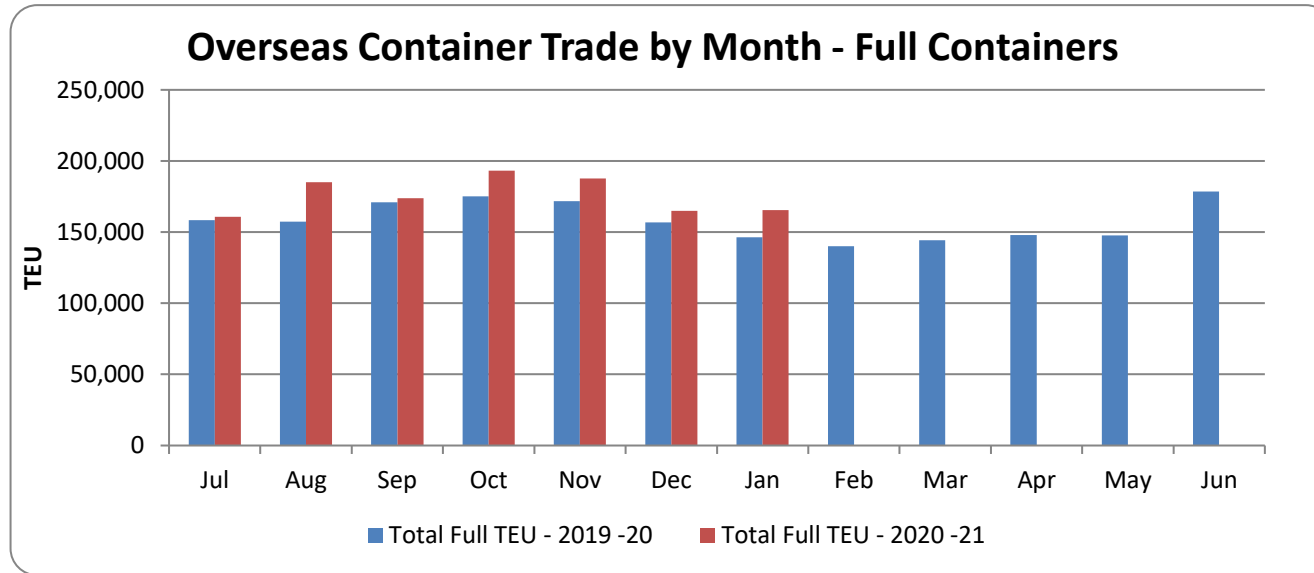
Full overseas container imports were 117,245 in January 2021, which increased 14.8% against January last year. Commodities that recorded gains for the month include electrical equipment, furniture, machinery, miscellaneous manufactures, toys & sporting goods, beverages, clothing, textiles, fruit & vegetables, transport equipment, chemical products, vehicle parts, builders’ hardware, timber, metal manufactures, precision goods and plastics - raw. Commodities with the most notable decline were iron & steel, paper & newsprint and non-ferrous metals.

Full overseas container exports were 48,273 TEU for January 2021 which rose 9.4% against January 2020. The commodities that recorded gains for the month include cereal grains, fruit & vegetables, stockfeed, miscellaneous manufactures, oil seeds, nuts, kernels, metal scrap, pulp & waste paper, non-ferrous metals, miscellaneous food preparations, chemical products and textiles. Commodities with the most notable declines were meat, timber, paper & newsprint, malt, paper & fibre boards, plastics, raw, wool and beverages.

Empty overseas container movements for January were up 41.0% over the same period last year to 69,812 TEU. Empty overseas exports rose 41.0% for the month, while empty overseas imports decreased by 10.3% against January 2020.

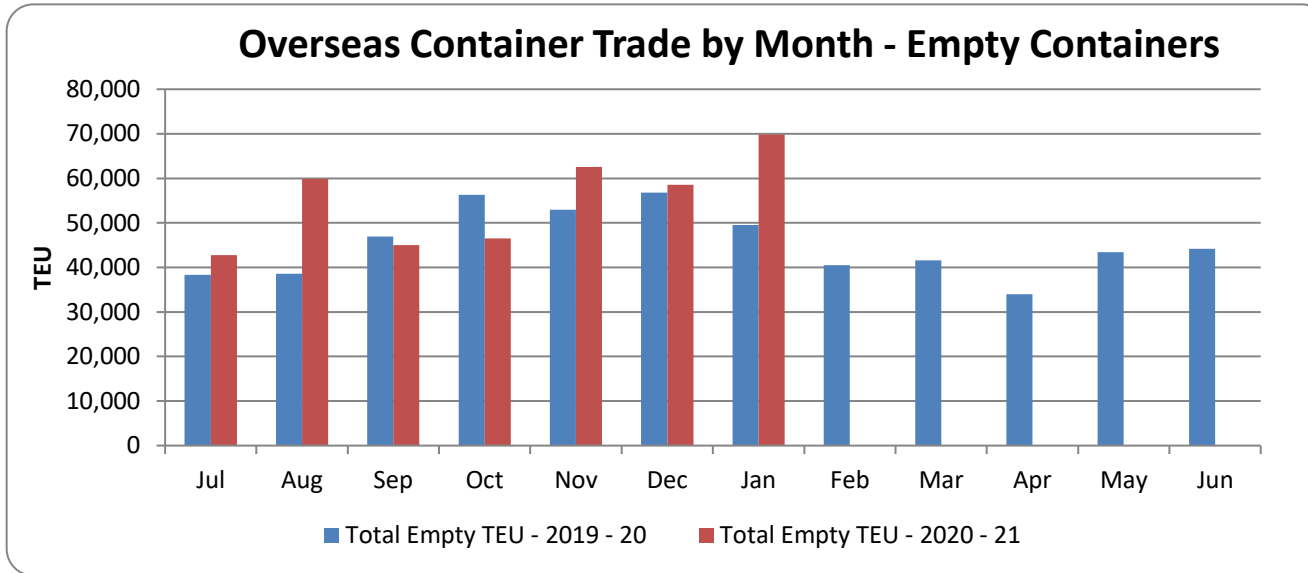
Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests. While every effort has been made to ensure the information is correct, Port of Melbourne accepts no responsibility for any inaccuracies of the information provided. Readers are encouraged to consult their local PoM representative with any queries they may have regarding the information provided.

**Overseas Container Trade by Month
FULL CONTAINERS (TEU)**



2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	104,216	120,853	115,516	128,446	133,032	116,036	117,245					
Export	56,476	64,266	58,387	64,742	54,755	48,805	48,273					
Total	160,692	185,119	173,903	193,188	187,787	164,841	165,518	0	0	0	0	0
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	100,533	101,337	112,772	116,105	113,817	99,663	102,154	88,070	83,510	91,512	93,142	113,187
Export	57,787	56,021	58,267	59,063	57,869	57,144	44,110	52,058	60,838	56,413	54,536	65,279
Total	158,320	157,358	171,039	175,168	171,686	156,807	146,264	140,128	144,348	147,925	147,678	178,466

**Overseas Container Trade by Month
EMPTY CONTAINERS (TEU)**

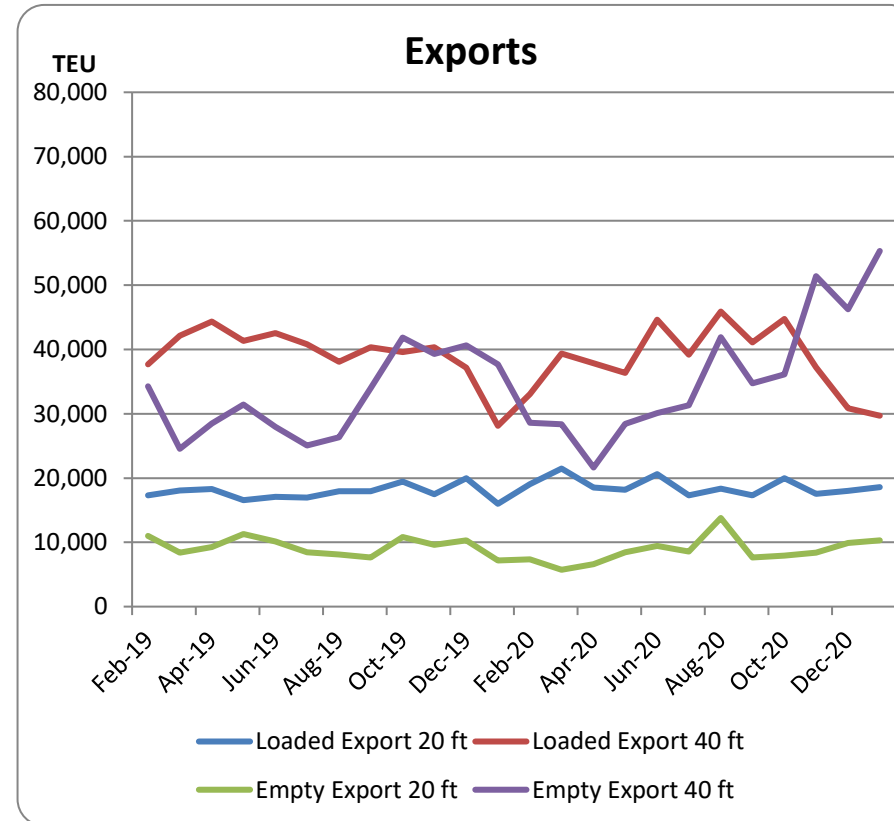
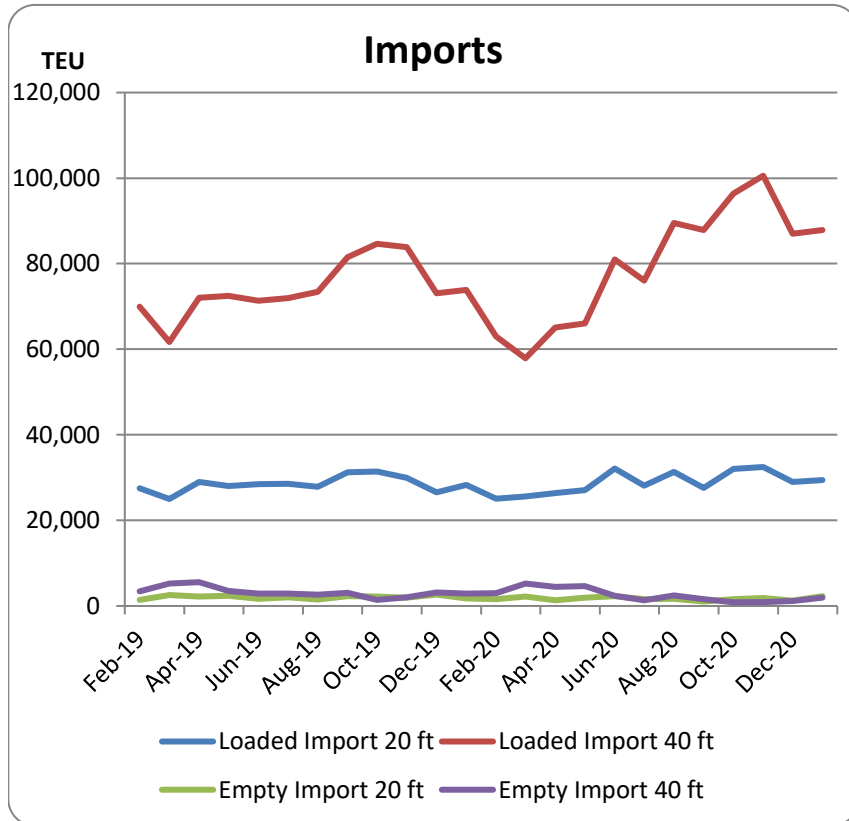


2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	2,867	4,177	2,672	2,435	2,766	2,404	4,179					
Export	39,870	55,698	42,377	44,081	59,800	56,142	65,633					
Total	42,737	59,875	45,049	46,516	62,566	58,546	69,812	0	0	0	0	0
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	4,885	4,111	5,315	3,644	3,993	5,859	4,660	4,615	7,461	5,764	6,582	4,625
Export	33,485	34,462	41,647	52,671	48,922	50,926	44,869	35,905	34,103	28,225	36,839	39,528
Total	38,370	38,573	46,962	56,315	52,915	56,785	49,529	40,520	41,564	33,989	43,421	44,153

Total Overseas Trade by Month by Sector - February 2019 to January 2021
IMPORT & EXPORT CONTAINERS



01/02/19 to 31/01/21

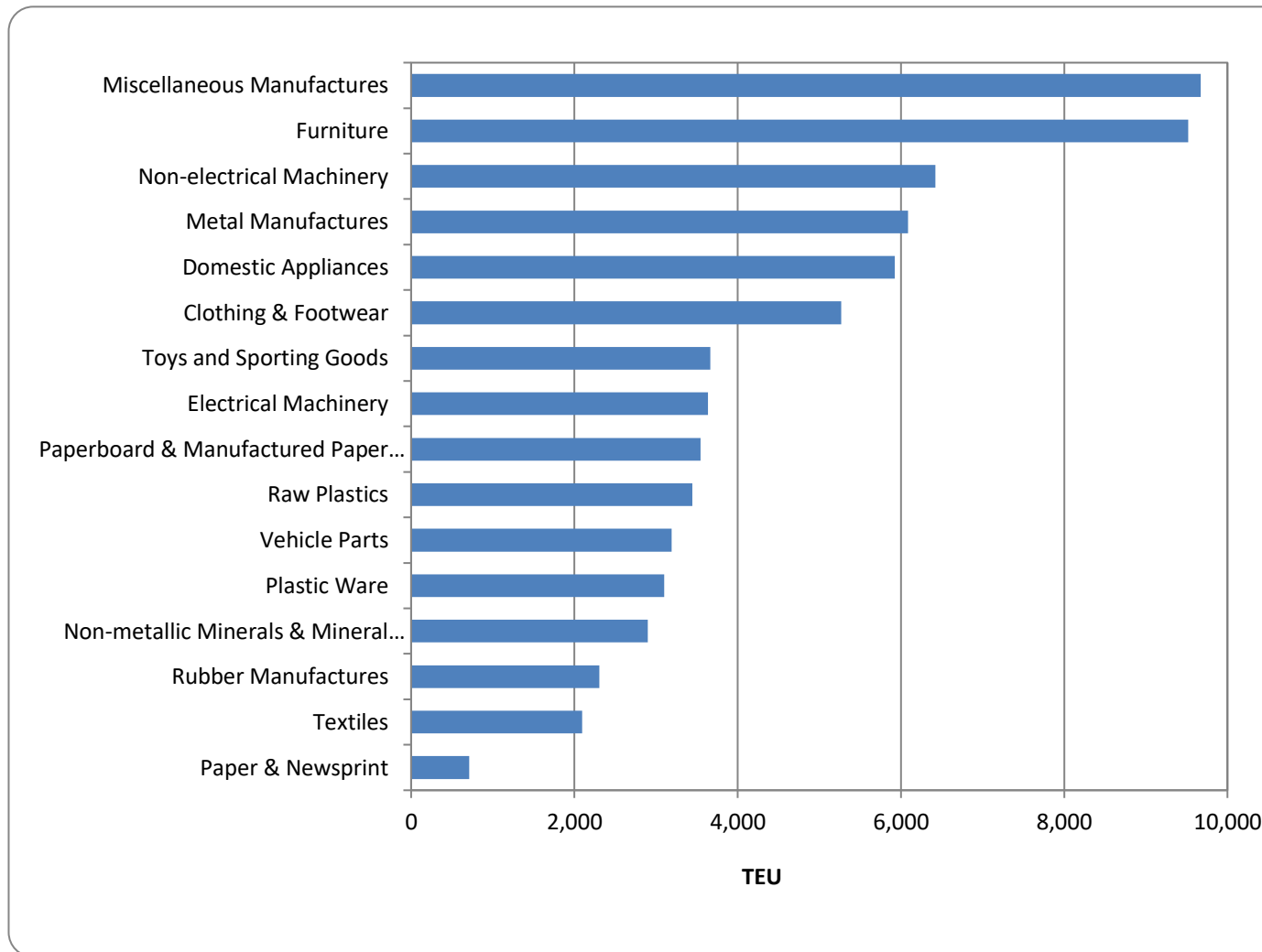




**Overseas Containerised Commodity Trade by Sector
FULL IMPORTS (TEU)**

01/01/21 to 31/01/21

Commodity	TEU Estimate	% Share
Miscellaneous Manufactures	9,674	8.3%
Furniture	9,521	8.1%
Non-electrical Machinery	6,420	5.5%
Metal Manufactures	6,087	5.2%
Domestic Appliances	5,923	5.1%
Clothing & Footwear	5,270	4.5%
Toys and Sporting Goods	3,665	3.1%
Electrical Machinery	3,636	3.1%
Paperboard & Manufactured Paper Products	3,547	3.0%
Raw Plastics	3,445	2.9%
Vehicle Parts	3,189	2.7%
Plastic Ware	3,099	2.6%
Non-metallic Minerals & Mineral Manufactures	2,899	2.5%
Rubber Manufactures	2,307	2.0%
Textiles	2,093	1.8%
Paper & Newsprint	710	0.6%
~All Others	45,760	39.0%
TOTAL FULL IMPORTS	117,245	100.0%
Empties	4,179	
TOTAL	121,424	



* Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

** All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

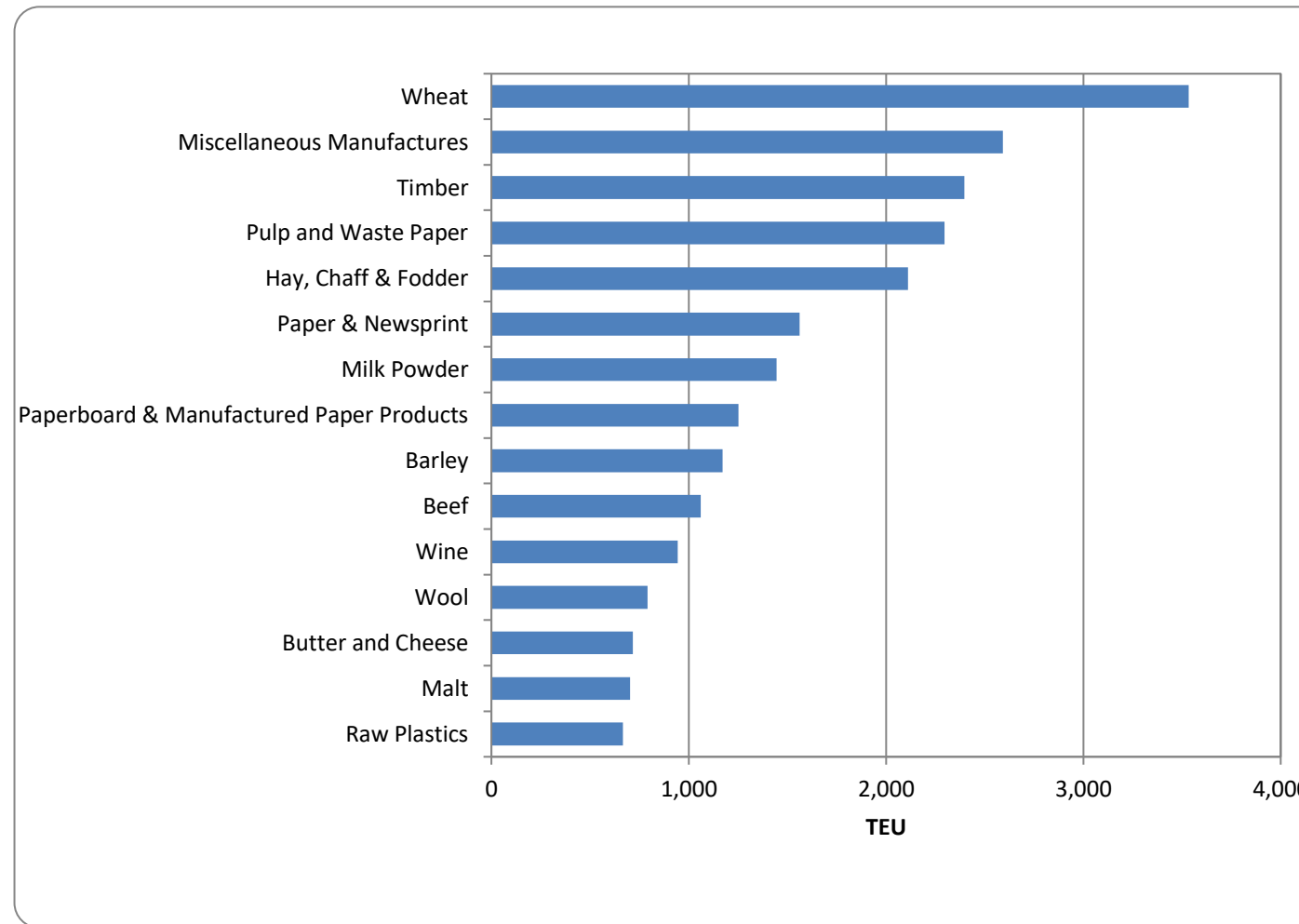
***Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.



**Overseas Containerised Commodity Trade by Sector
FULL EXPORTS (TEU)**

01/01/21 to 31/01/21

Commodity	TEU Estimate	% Share
Wheat	3,534	7.3%
Miscellaneous Manufactures	2,593	5.4%
Timber	2,396	5.0%
Pulp and Waste Paper	2,297	4.8%
Hay, Chaff & Fodder	2,111	4.4%
Paper & Newsprint	1,562	3.2%
Milk Powder	1,445	3.0%
Paperboard & Manufactured Paper Products	1,252	2.6%
Barley	1,171	2.4%
Beef	1,061	2.2%
Wine	945	2.0%
Wool	792	1.6%
Butter and Cheese	716	1.5%
Malt	702	1.5%
Raw Plastics	666	1.4%
~All Others	25,030	51.9%
TOTAL FULL EXPORTS	48,273	100.0%
Empties	65,633	
TOTAL	113,906	



* Miscellaneous Manufactures represents freight of all kinds and general cargo.

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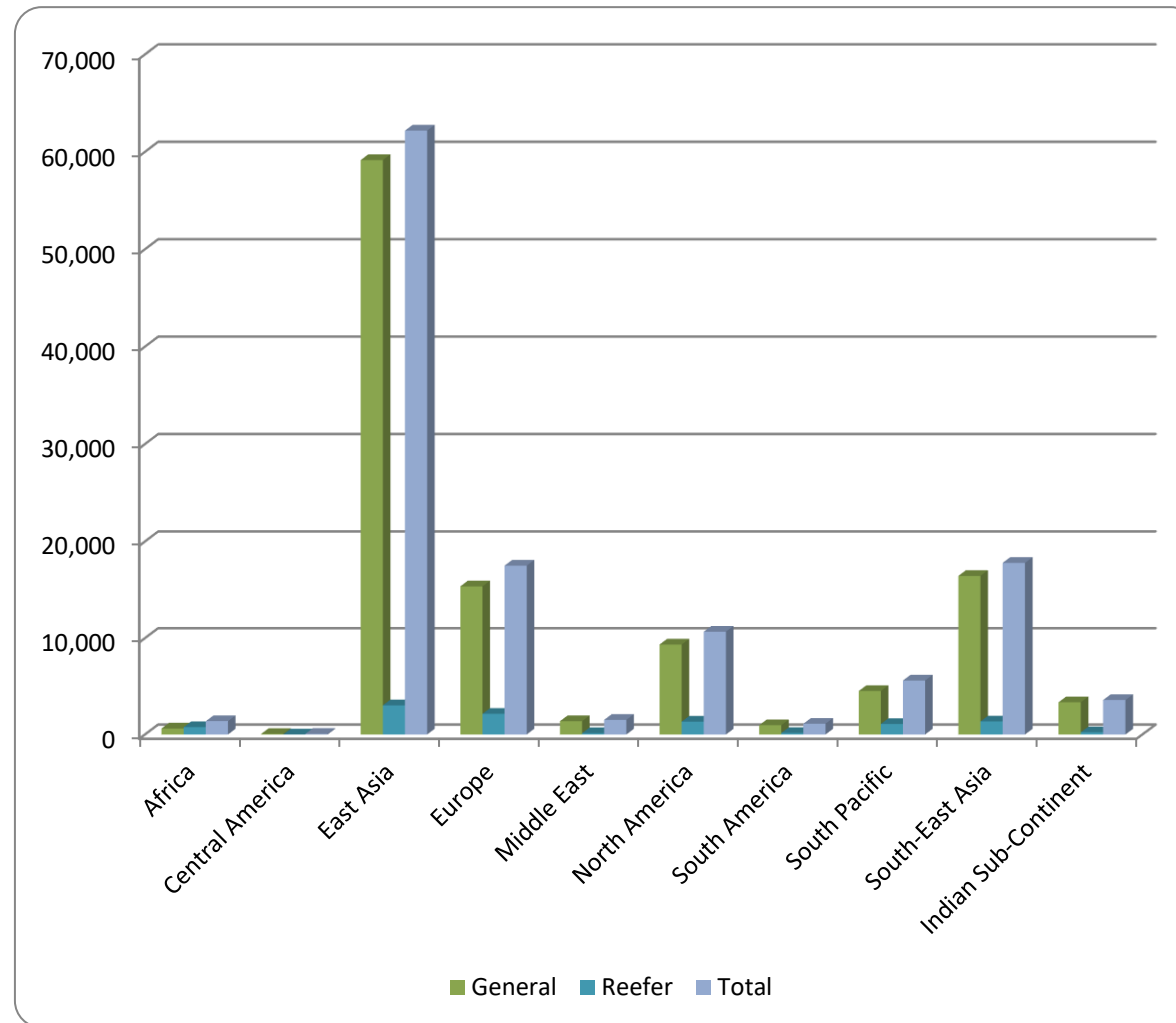
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Monthly Overseas Container Trade by Origin Region
TOTAL IMPORTS (TEU)

01/01/21 to 31/01/21

REGION	IMPORT		Total
	General	Reefer	
Africa	622	763	1,385
Central America	59	4	63
East Asia	59,155	3,024	62,179
Europe	15,369	2,147	17,516
Middle East	1,380	138	1,518
North America	9,333	1,334	10,667
South America	963	154	1,117
South Pacific	4,510	1,090	5,600
South-East Asia	16,453	1,348	17,801
Indian Sub-Continent	3,345	232	3,577
TOTAL	111,189	10,234	121,423



Monthly Overseas Container Trade by Destination Region
TOTAL EXPORTS (TEU)



01/01/21 to 31/01/21

REGION	EXPORT		Total
	General	Reefer	
Africa	1,365	131	1,496
Central America	113	18	131
East Asia	49,679	2,741	52,420
Europe	1,435	117	1,552
Middle East	1,572	310	1,882
North America	2,154	868	3,022
South America	205	9	214
South Pacific	11,612	3,989	15,601
South-East Asia	32,117	1,682	33,799
Indian Sub-Continent	3,753	36	3,789
TOTAL	104,005	9,901	113,906

